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Easy Smart Group Holdings Limited
怡俊集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2442)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Easy Smart Group Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the current information available to the Board and a preliminary review of the latest unaudited consolidated management accounts of the Group for the six months ended 31 December 2025 (the “**Period**”), it is anticipated to record a loss attributable to owners of the Company for the Period in the range of approximately HK\$3 million to HK\$5 million, as compared to the profit attributable to owners of the Company of approximately HK\$2.2 million for the six months ended 31 December 2024.

Based on the information currently available to the Company, the expected shift from a profit for the six months ended 31 December 2024 to a loss for the Period is primarily attributable to (i) the decrease in revenue which was mainly driven by the completion or close to completion of certain sizeable projects having already taken place before the Period; and (ii) the decrease in profit margin for new tender projects of the Group for the Period.

The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to it, including the unaudited consolidated management accounts of the Group for the Period, which have not been confirmed, reviewed, audited or verified by the auditors or the audit committee of the Company. As such, the Company shall not be held liable for the accuracy of the information which may be subject to adjustment or amendment subsequently and is for reference only. The shareholders and potential investors of the Company are advised to refer to the Company's announcement on the interim results for the Period, which is expected to be published in or around the end of February 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Easy Smart Group Holdings Limited
Ng Wing Woon Dave
Chairman and Executive Director

Hong Kong, 10 February 2026

As at the date of this announcement, the Board comprises Mr. Ng Wing Woon Dave and Mr. Qu Rong as executive Directors; and Ms. To Sau Man, Dr. Gong Zhaolong and Mr. Lo Chi Wang as independent non-executive Directors.