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Easy Smart Group Holdings Limited

怡俊集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2442)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE
ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2024**

References are made to the annual reports of Easy Smart Group Holdings Limited (the “**Company**”) for the year ended 30 June 2023 published on 16 October 2023 (the “**2023 Annual Report**”) and for the year ended 30 June 2024 published on 18 October 2024 (the “**2024 Annual Report**”). Unless otherwise defined in this announcement or the context requires, capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report and the 2024 Annual Report.

For the purpose of the listing of the Company on the Main Board of the Stock Exchange on 9 May 2023 (the “**Listing**”), the Company has undertaken to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for disclosing the Company’s confirmation in addressing concerns in the Joint Statement on IPO-related Misconduct (the “**Confirmation**”) in its first annual report published after the Listing (i.e. the 2023 Annual Report) and the annual report for the first full financial year after the Listing (i.e. in the 2024 Annual Report).

As disclosed in the Report of Directors of the 2023 Annual Report, the Company has disclosed the Confirmation in its 2023 Annual Report, and the Company would like to supplement the Report of the Directors in the 2024 Annual Report with the Confirmation of the Company as follows:

CONFIRMATION GIVEN IN THE LISTING IN ADDRESSING CONCERNS IN THE JOINT STATEMENT ON IPO-RELATED MISCONDUCT

For the purpose of the Listing, the Company appointed a list of intermediaries involved in the placing, distribution or underwriting of the Share Offer (including the joint overall coordinators, the joint bookrunners, the joint lead managers, the capital market intermediaries, the underwriting syndicate members, non-syndicate sub-placing agents and distributors (each an “**Intermediary**” and together, the “**Intermediaries**”).

For the purpose of the Listing, the Company has given a confirmation to the Stock Exchange to the following effect:

- (a) no benefits (in whatever form, including rebate, discount, incentive, commission, loan or otherwise) have been or will be given by the Company, any of its Controlling Shareholders, subsidiaries, Directors, senior management or any of their respective associates, to (1) Grande Capital Limited as the sole sponsor of the Company in the Listing; (2) any of the Intermediaries; or (3) any of the placees (including the ultimate beneficial owners, subsidiaries, directors, senior management or the respective associates of the parties referred to in the aforesaid (1), (2) and (3)) (together, the “**Relevant Parties**”) directly or indirectly in connection with the Share Offer other than those set out in the engagement letter of Grande Capital Limited as the sole sponsor, the engagement letters of the joint overall coordinators, the compliance adviser’s agreement, the Intermediaries’ engagement letters, the placing and sub-placing agreements and/or the underwriting agreements (as the case may be) and the Prospectus of the Company dated 25 April 2023 (the “**Prospectus**”);
- (b) no benefits (in whatever form, including rebate, discount, incentive, commission, loan or otherwise) have been or will be given by any Intermediaries (including their ultimate beneficial owner, subsidiaries, directors, senior management or the respective associates) to (1) any other Intermediary or (2) any of the placees (including the ultimate beneficial owners, subsidiaries, directors, senior management or the respective associates of the parties referred to in the aforesaid (1) and (2)) directly or indirectly in connection with the Share Offer other than those set out in the compliance adviser’s agreement, the Intermediaries’ engagement letters, the placing and sub-placing agreements and/or the underwriting agreements (as the case may be) and the Prospectus; and
- (c) no side agreement, arrangement, undertaking or otherwise (verbal or written) has been or will be entered into by the Company (including its Controlling Shareholders, subsidiaries, Directors, senior management or their respective associates) and the Relevant Parties in connection with the Share Offer or any subsequent dealings in respect of the Company’s securities, other than those set out in the respective the engagement letter of Grande Capital Limited as the sole

sponsor, the Joint Overall Coordinators' engagement letters, the compliance adviser's agreement, the Intermediaries' engagement letters, the placing and sub-placing agreements and/or the underwriting agreements (as the case may be) and the Prospectus.

In addition, the Company has also confirmed to the Stock Exchange that the Company has received confirmations from the Intermediaries (other than the Joint Overall Coordinators) (the “**Relevant Intermediaries**”) confirming that to the best of the Relevant Intermediaries' knowledge, information and belief and after making reasonable enquiries:

- (a) no benefits (in whatever form, including rebate, discount, incentive, commission, loan or otherwise) have been or will be given by the Company, any of its Controlling Shareholders, subsidiaries, Directors, senior management or any of their respective associates, to (1) the Relevant Intermediaries, or (2) any of the placees introduced by the Relevant Intermediaries (including the ultimate beneficial owners, subsidiaries, directors, senior management or the respective associates of the parties referred to in the aforesaid (1) and (2)) directly or indirectly in connection with the Share Offer other than those set out in the Intermediaries' engagement letters, the placing and sub-placing agreements and/or the underwriting agreements (as the case may be) and the Prospectus;
- (b) no benefits (in whatever form, including rebate, discount, incentive, commission, loan or otherwise) have been or will be given by the Relevant Intermediaries (including their ultimate beneficial owner, subsidiaries, directors, senior management or their respective associates) to (1) any other Intermediaries or (2) any of the placees (including the ultimate beneficial owners, subsidiaries, directors, senior management or the respective associates of the parties referred to in aforesaid (1) and (2)) directly or indirectly in connection with the Share Offer other than those set out in the Intermediaries' engagement letters, the placing and sub-placing agreements and/or the underwriting agreements (as the case may be) and the Prospectus; and
- (c) no side agreement, arrangement, undertaking or otherwise (verbal or written) has been or will be entered into by the Company (including its Controlling Shareholders, subsidiaries, Directors, senior management or their respective associates) and the Relevant Intermediaries or any of the placees introduced by the Relevant Intermediaries (including the ultimate beneficial owners, subsidiaries, directors, senior management or the respective associates) in connection with the Share Offer or any subsequent dealings in respect of the Company's securities, other than those set out in the Intermediaries' engagement letters, the placing and sub-placing agreements and/or the underwriting agreements (as the case may be) and the Prospectus.

Save as disclosed above and save for the appointment of Grande Capital Limited as the Group's compliance adviser as disclosed in the paragraph headed "Appointment and Interests of the Compliance Adviser" in the 2024 Annual Report, there is no other transaction between (1) the Company, the Controlling Shareholders, subsidiaries, Directors, senior management or their respective associates; and (2) any of the Relevant Parties, their consultants or advisers involved in the application of the Listing, commencing from 1 July 2023 and ending on the date of the 2024 Annual Report.

The independent non-executive Directors have reviewed the compliance adviser agreement entered into with the Compliance Adviser dated 15 October 2021 for the appointment of the Compliance Adviser and were of the view that the appointment of Grande Capital Limited was in compliance with Rule 3A.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and that such agreement was entered on normal commercial terms and was in the interests of the Shareholders of the Company as a whole.

The above supplemental information does not affect other information contained in the 2024 Annual Report and save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By Order of the Board
Easy Smart Group Holdings Limited
Ng Wing Woon Dave
Chairman of the Board and Executive Director

Hong Kong, 12 January 2026

As at the date of this announcement, the Board comprises Mr. Ng Wing Woon Dave and Mr. Ng Wing Shing as executive Directors; and Prof. Pong Kam Keung, Ms. Cheng Shing Yan and Mr. Lo Chi Wang as independent non-executive Directors.